

# COVER SHEET

0	0	0	0	0	0	0	9	1	4	4	7
---	---	---	---	---	---	---	---	---	---	---	---

SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R
C O R P O R A T I O N																					

(Company's Full Name)

2	n	d	F	l	o	o	r	D	M	C	I	P	L	A	Z	A						
2	2	8	1	D	O	N	C	H	I	N	O	R	O	C	E	S	A	V	E	N	U	E
M A K A T I C I T Y																						

(Business Address: No. Street City/Town/Province)

<b>John R. Sadullo</b> (Contact Person)
--

<b>(632) 888-3000/3055</b> (Company Telephone Number)
--

1 2	3 1
-----	-----

(Fiscal Year)

1 7 - C
---------

(Form Type)

--	--

Month      Day  
(Annual Meeting)

--

(Secondary License Type, If Applicable)

<b>Corporate Finance Dept.</b>
--------------------------------

Dept. Requiring this Doc.

--

Amended Articles Number/Section

--

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

-----  
To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--

File Number

\_\_\_\_\_ LCU

--	--	--	--	--	--	--	--	--	--

Document ID

\_\_\_\_\_ Cashier

S T A M P S
-------------

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. April 27, 2016  
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. SEMIRARA MINING AND POWER CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City  
Address of principal office
- Postal Code: 1231
8. (632) 888-3000/3055 Fax No. (632) 888-3955  
Issuer's telephone number, including area code
9. Semirara Mining Corporation  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

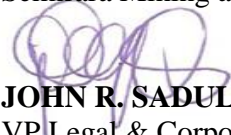
<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
<b>Common Shares</b>	<u>(Outstanding)</u> <b>1,068,750,000</b>
11. Indicate the item numbers reported herein: **Item 9.**

Please be advised that today Semirara Mining and Power Corporation (the "Corporation") and Meralco Powergen Corporation, a wholly-owned subsidiary of the Manila Electric Company executed and entered into a Joint Venture Agreement (JVA) for the purpose of owning, constructing and operating a 2x350MW coal fired power plant to be located in Calaca, Batangas. The project company for said power plant will be St. Raphael Power Generation Corporation. An Environmental Compliance Certificate ECC-CO-1530-0012 dated September 17, 2015 has been issued by the Department of Environment and Natural Resources (DENR) for said project.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title :   
**JOHN R. SADULLO**  
VP Legal & Corporate Secretary

Date : April 27, 2016